

TAX ORGANIZER

Enclosed is your Tax Organizer for tax year 2011.

Your Organizer contains several sections that include common expenses and deductions that many taxpayers overlook. Please review these sections carefully. Depending upon your tax bracket, you may save as much as \$35 for each \$100 in deductible expenses you find in your 2011 records.

To complete the Organizer, enter all relevant information in the designated areas on each page. Please add any notes or questions that will help us prepare a complete and accurate return for you and to plan with you how to manage your tax situation in future years.

If you answer 'Yes' to any of the General Business and Investment questions, please provide detailed information with your answer.

When you are ready, please send your Organizer and any of the following that apply to your tax situation:

- Last year's tax return (if not in our possession)
- Original Form(s) W-2
- Schedule(s) K-1 from partnerships, S-corporations, estates or trusts
- Information about contributions to a pension or other retirement plan if this is the first year you received income from the plan
- Form(s) 1099 or statements reporting dividend, interest, retirement or other income
- Broker statements providing details of capital gains transactions
- Form(s) 1098 and copies of real estate tax bills, etc.
- Legal documents pertaining to the sale or purchase of real property

Please review the enclosed Tax Preparation Services Agreement and return a signed copy to us. We can't begin work without it.

If you have any questions please give us a call.

Sincerely,

Tax Hotline
2340 S. Arlington Heights Rd., Suite 310
Arlington Heights, IL 60005
Telephone: 800-924-3091
Facsimile: 847-718-9584
Email: hotline.tax@gmail.com

Questions (Cont.)

If any of the following items apply to you or your spouse, please "X" the appropriate box and if possible, include details.

- | Yes | No | |
|--------------------------|--------------------------|---|
| <input type="checkbox"/> | <input type="checkbox"/> | 35 Did you convert a traditional IRA to a Roth IRA? |
| <input type="checkbox"/> | <input type="checkbox"/> | 36 Did you exchange any securities or investments for something other than cash? |
| <input type="checkbox"/> | <input type="checkbox"/> | 37 Do you have any short sales, commodity sales, or straddles? |
| <input type="checkbox"/> | <input type="checkbox"/> | 38 Did you receive Form 2439? |
| <input type="checkbox"/> | <input type="checkbox"/> | 39 Did you buy or sell any bonds? |
| <input type="checkbox"/> | <input type="checkbox"/> | 40 Did you receive stock from a stock bonus plan with your employer? |
| <input type="checkbox"/> | <input type="checkbox"/> | 41 Did you sell any other personal assets at a gain? |
| <input type="checkbox"/> | <input type="checkbox"/> | 42 Did you sell any real estate (other than your home) during the year? |
| <input type="checkbox"/> | <input type="checkbox"/> | 43 Did you sell any assets using the installment method? |
| <input type="checkbox"/> | <input type="checkbox"/> | 44 Did you receive proceeds from a prior year installment sale? |
| <input type="checkbox"/> | <input type="checkbox"/> | 45 Did you purchase a rental property? |
| <input type="checkbox"/> | <input type="checkbox"/> | 46 Did you exchange any property for other property? |
| <input type="checkbox"/> | <input type="checkbox"/> | 47 Did you receive any income not reported in this Organizer? |

Business and Rental Property Income

- | Yes | No | |
|--------------------------|--------------------------|---|
| <input type="checkbox"/> | <input type="checkbox"/> | 48 If you own rental property, do you qualify as a Real Estate Professional? |
| <input type="checkbox"/> | <input type="checkbox"/> | 49 Did you start or acquire a new business? |
| <input type="checkbox"/> | <input type="checkbox"/> | 50 Did you sell any part of an existing business, or sell business assets? |
| <input type="checkbox"/> | <input type="checkbox"/> | 51 Did you cease operating any business or rental property? |
| <input type="checkbox"/> | <input type="checkbox"/> | 52 Did you remove any of your business assets for personal use? |

Business and Rental Property Deductions

- | Yes | No | |
|--------------------------|--------------------------|---|
| <input type="checkbox"/> | <input type="checkbox"/> | 53 Did you use part of your home for business purposes? |
| <input type="checkbox"/> | <input type="checkbox"/> | 54 Did you make any contributions to a Keogh or a self-employed SEP plan for 2011? |
| <input type="checkbox"/> | <input type="checkbox"/> | 55 Do you pay for any health or long term care insurance through your business? |
| <input type="checkbox"/> | <input type="checkbox"/> | 56 If you or your spouse are self-employed, are either of you covered under an employer's health plan? |
| <input type="checkbox"/> | <input type="checkbox"/> | 57 Did you purchase any furniture or equipment for your business? |

Other Deductions

- | Yes | No | |
|--------------------------|--------------------------|---|
| <input type="checkbox"/> | <input type="checkbox"/> | 58 Did you make any contributions, or plan to make contributions, to a traditional or Roth IRA for 2011? |
| <input type="checkbox"/> | <input type="checkbox"/> | 59 Did you make any contributions to HSA (Health Savings Account) in 2011? |
| <input type="checkbox"/> | <input type="checkbox"/> | 60 Did you use your car on the job (other than to and from work)? |
| <input type="checkbox"/> | <input type="checkbox"/> | 61 Did you work out of town for part of the year? |
| <input type="checkbox"/> | <input type="checkbox"/> | 62 Did you incur any travel and entertainment expenses for business purposes? |
| <input type="checkbox"/> | <input type="checkbox"/> | 63 Did you pay expenses for the care of your child or other dependent so you could work? |
| <input type="checkbox"/> | <input type="checkbox"/> | 64 Did you lose property or have damage to a property due to a casualty, theft, or condemnation? |
| <input type="checkbox"/> | <input type="checkbox"/> | 65 Did any security become worthless during 2011? |
| <input type="checkbox"/> | <input type="checkbox"/> | 66 Did any debts become uncollectible during 2011? |
| <input type="checkbox"/> | <input type="checkbox"/> | 67 Did you purchase a 'clean fuel' or electric hybrid vehicle in 2011? |
| <input type="checkbox"/> | <input type="checkbox"/> | 68 Did you contribute less than an entire interest in any property to charity? |
| <input type="checkbox"/> | <input type="checkbox"/> | 69 Did you refinance a mortgage or take out a home equity loan during 2011? |
| <input type="checkbox"/> | <input type="checkbox"/> | 70 Did you incur moving expenses during the year due to a change of employment? |
| <input type="checkbox"/> | <input type="checkbox"/> | 71 Did you pay any educational tuition or fees for you or a dependent? |
| <input type="checkbox"/> | <input type="checkbox"/> | 72 Did you pay any student loan interest? |
| <input type="checkbox"/> | <input type="checkbox"/> | 73 Did you make any federal or state estimated payments? |
| <input type="checkbox"/> | <input type="checkbox"/> | 74 Did you make any energy efficient improvements to your main home in 2011? |

TAX ORGANIZER

Basic Taxpayer Information

	First Name	Initial	Last Name	Suffix	Social Security No.
Taxpayer					
Spouse					

	Occupation	Date of Birth	Check if			
			Disabled	Blind	Dependent of Another	Presidential Election Contrib.
Taxpayer						
Spouse						

Street Address		Phone Res:	
City, State & Zip		Phone Work:	
E-mail Address		Cell Phone:	

School District _____

Filing Status 1 - Single; 2 - Married filing joint; 3 - Married filing separate; 4 - Head of Household; 5 - Qualifying Widower

Dependent Information

	First Name	Last Name	Social Sec. No.	Relationship	Months in home	Date of Birth	Disabled or full time student
1							
2							
3							
4							
5							
6							

Wages and Salaries

	Employer Name	Wages	Federal Tax Withheld	FICA Withheld	Medicare Withheld	State Tax Withheld	Local Tax Withheld
1							
2							
3							
4							
5							
6							

Pensions and IRAs

	Payer's Name	Gross Distribution	Taxable Distribution	Federal Tax Withheld	IRA
1					
2					
3					
4					

Attestation and Signature:

To the best of my knowledge the enclosed information is correct and includes all income, deductions, and other information necessary for the preparation of this year's income tax returns for which I have adequate records.

Sign _____ Date _____
 here _____ Date _____

Interest Income

Please provide copies of all Form 1099-INT or other statements reporting interest income.

* F/S/J - enter ownership (F)iler, (S)pouse, or (J)oint.

*F/S/J	Payer
1	_____
2	_____
3	_____
4	_____
5	_____
6	_____
7	_____
8	_____
9	_____
10	_____
11	_____
12	_____

Taxable Interest Income		Tax Exempt Interest		Specified Priv Act Interest	
Prior Year Amount	Current Year Amount	Prior Year Amount	Current Year Amount	Prior Year Amount	Current Year Amount

Dividend Income

Please provide copies of all Form 1099-DIV or other statements reporting dividend income.

* F/S/J - enter ownership (F)iler, (S)pouse, or (J)oint.

*F/S/J	Payer
1	_____
2	_____
3	_____
4	_____
5	_____
6	_____
7	_____
8	_____
9	_____
10	_____
11	_____
12	_____

Ordinary Dividends		Qualified Dividends		Capital Gains	
Prior Year Amount	Current Year Amount	Prior Year Amount	Current Year Amount	Prior Year Amount	Current Year Amount

Income or Loss from Partnerships, S Corporations, and Trusts

	Name	Income	Loss	Other Expenses	Passive (Yes / No)	*P/S/T
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						

*P/S/T - enter entity type (P)artnership, (S) Corporation, (T)rust

Gains or Losses from Sales of Stocks, Securities or Other Assets

	Kind of Property and Description	Date acquired	Date sold	Sales Price	Cost or other basis
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					

Other Income

		Prior Year Amount	Current Year Taxpayer	Current Year Spouse
1	Taxable refunds of state and local income taxes			
2	Alimony received			
3	Business income or (loss) - Schedule C			
4	Other gains or (losses) - Form 4797			
5	Rents and royalties - Schedule E pg 1			
6	Farm income or (loss) - Schedule F			
7	Unemployment compensation			
8	Total social security benefits			
9	Tips			
10	Child care taxable benefits			
11	Prizes and awards			
12	Scholarships and fellowships			
13	Other income not provided for in this organizer			
14				
15				
16				

Adjustments to Income

		Prior Year Amount	Current Year Taxpayer	Current Year Spouse
1	Educator expenses			
2	Business expenses of reservists, performing artists and fee-based gov officials			
3	Health savings account deduction			
4	Moving expenses			
5	Self-employed SEP, SIMPLE, and qualified plans			
6	Penalty on early withdrawal of savings			
7	Alimony paid			
8	Your IRA contribution			
9	Spouse's IRA contribution			
10	Student loan interest			
11	Tuition and fees			

Itemized Deductions

		Prior Year Amount	Current Year Amount
1a	Medical and dental expenses (other than long-term care premiums)		
1b	Long-term care premiums Taxpayer Spouse		
2	Other state and local taxes paid not reported elsewhere in this Organizer		
3	State and local income taxes paid		
4	Real estate taxes		
5	Personal property taxes		
6	Other taxes		
7	Home mortgage interest and points reported on Form 1098		
8	Home mortgage interest not reported on Form 1098 Name: Address: SSN:		
9	Home mortgage points not reported on Form 1098		
10	Qualified mortgage insurance premiums		
11	Investment interest paid		
12	Gifts to charity by cash or check		
13	Gifts to charity other than by cash or check		
14	Mileage driven to charitable activities		
15	Casualty and theft losses - Form 4684		
16	Unreimbursed employee expenses		
	Travel expenses (exclude meals)		
	Meals and entertainment		
	Parking and tolls (enter other vehicle information on Page 7)		
	Telephone used for employer's business (allocate cost)		
	Professional organization or union dues		
	Educational expenses required to maintain your job		
	Office in home required by employer		
	Tools and equipment		
	Uniform and protective clothing		
	Professional journals subscriptions		
	Job seeking costs		
	Other		
17	Tax preparation fees		
18	Other expenses		
	Investment expenses		
	Safe deposit box rental		
	Other		
19	Other miscellaneous deductions		

Education Expenses

	Student's Name	Type of Expense	Year of School	Amount
1				
2				
3				
4				
5				
6				

Child or Dependent Care Expenses

	Persons or Organizations Who Provided the Care		Social Security or ID Number	Amount Paid
	Name	Address		
1				
2				
3				
4				

Vehicle Information and Expenses

		Vehicle One	Vehicle Two
1	Description of vehicle		
2	Is the vehicle used in a business or by an employee?		
3	Cost (including sales tax)		
4	Date placed in service		
5	Business miles:		
	January 1 to June 30		
	July 1 to December 31		
6	Commuting miles (daily commuting miles times the number of trips to work)		
7	Other personal use miles		
8	Total miles driven		
9	Gas and oil expenses		
10	Repairs and maintenance		
11	Auto insurance		
12	Registration, licenses, and fees		
13	Other auto expenses (identify)		
14	Auto rentals		

Auto Mileage Documentation

	Yes	No
1 Is another car available for personal use?		
2 Do you have evidence to support your mileage information reported above?		
3 If "Yes," is the evidence written in a log or other place?		

Business Use of Home

	Yes	No
Do you use any part of your home regularly and exclusively for business?		
Total area of home (in square feet)		
Total area used for business		
House Insurance		
Repairs and Maintenance		
Utilities		
Rent		
Property Taxes		
Mortgage Interest		
Home Equity Loan Interest		
Internet		
Phone		

My tax return preparer, TaxRite, Inc., has informed me that they may be required to electronically file my 2011 individual income tax return Form 1040, 1040A, 1040EZ, 1041 or Form 990-T if they file it with the IRS on my behalf. I do not want to file my return electronically and choose to file my return on paper forms. My preparer will not file my paper return with the IRS. I will file my paper return with the IRS myself. I was not influenced by Tax Rite, Inc. or any member of their firm to sign this statement.

Taxpayer Signature: _____ Date: _____

Spouse's Signature: _____ Date: _____

Privacy Notice

At *Tax Hotline*, we place the highest importance on respecting and protecting the privacy of our customers. Our relationship with you is our most important asset. We want you to feel comfortable and confident when using our services. As tax advisors and tax preparers, we have always protected your right to privacy. Like all providers of personal financial services, we are now required by law to inform our clients of our policies regarding privacy of client information.

Types of Nonpublic Personal Information We Collect

We collect nonpublic personal information about you that is provided to us by you or obtained by us with your authorization.

Parties to Whom We Disclose Information

For current and former clients, we do not disclose any nonpublic personal information obtained in the course of our business except as required or permitted by law. Permitted disclosures include, for instance, providing information to our employees. We restrict access to nonpublic personal information about you to those employees who need to know that information to provide services to you. In all such situations, we stress the confidential nature of information being shared.

Protecting the Confidentiality and Security of Current and Former Clients' Information

We retain records relating to professional services that we provide so that we are better able to assist you with your professional needs and, in some cases, to comply with professional guidelines. In order to guard your nonpublic personal information, we maintain physical, electronic, and procedural safeguards that comply with our professional standards. Please call if you have any questions, because your privacy, our professional ethics, and the ability to provide you with quality financial services are very important to us.

Tax Preparation Services Agreement

This Tax Preparation Services Agreement (hereinafter "Agreement") is made between Tax Hotline as tax preparer and Client as named below:

WHEREAS, Tax Hotline is a qualified, experienced tax preparer that is knowledgeable about federal income taxes and is ready, willing, and able to provide tax preparation services to client according to the terms and conditions of this agreement;

WHEREAS, Client is in need of tax preparation services and wants Tax Hotline to perform such services for Client according to the terms and conditions of this Agreement:

NOW THEREFORE, the parties agree as follows:

1. Tax Hotline agrees to prepare Client's individual federal, and if applicable, state and local tax returns for calendar year 2011 based on the information provided by client. Tax Hotline shall not provide any services under this Agreement for any other year other than 2011, or for any other person other than Client unless specifically agreed to in writing.
2. Client will provide Tax Hotline with all necessary documents to evidence Client's income, expenses, deductions, credits, and purchase and sale of assets information as requested by Tax Hotline. It is Client's responsibility to maintain appropriate records to substantiate all documents and information provided to Tax Hotline and to respond to Tax Hotline inquiries in a timely manner so that Tax Hotline can prepare Client's returns by the appropriate due date. Failure of Client to maintain adequate records to support a claimed deduction, expense, or credit may result in such deduction, expense, or credit being disallowed and further subject Client to the imposition of penalties and interest. Tax Hotline will not be responsible for any penalties and interest resulting from Client's failure to maintain adequate records.
3. It is Client's responsibility to review the tax returns before they are filed to determine that all income has been correctly reported and that you have substantiation for your deductions. Client is responsible for filing the returns by the due dates.
4. If Client's tax returns, as prepared by Tax Hotline, are later selected for review or audit by taxing authorities, Tax Hotline will assist Client in the Client's preparation for such review or audit. Tax Hotline or its employees will not, however, attend the review or audit.

Additional Terms and Conditions

5. Acceptance

By enrolling and/or using the Tax Hotline Services, you are agreeing, without limitation or qualification, to be bound by, and to comply with, these Terms and Conditions and any other posted guidelines or rules applicable to any Tax Hotline Service. All such guidelines and rules are hereby incorporated by reference into the Terms and Conditions.

6. Conditions and Restrictions on Use

Use of Tax Hotline Services is subject to compliance with these Terms and Conditions. You acknowledge and agree that Tax Hotline may terminate your access to the Tax Hotline or to any of its Services should you fail to comply with the Terms and Conditions or any other guidelines and rules published by Tax Hotline. Any such termination shall be in Tax Hotline's sole discretion and may occur without prior notice, or any notice. Tax Hotline further reserves the right to terminate any user's access to the Tax Hotline or to any its Services for any conduct that Tax Hotline, in its sole discretion, believes is or may be directly or indirectly harmful to other users, to Tax Hotline or its subsidiaries, affiliates, or business contractors, or to other third parties, or for any conduct that violates any local, state, federal, or foreign laws or regulations.

7. No Resale, Assignment of Sublicensing

You agree not to resell, assign, sublicense, otherwise transfer, or delegate your rights or obligations in the Tax Hotline program without prior express written authorization of Tax Hotline.

8. Authorized Users

Tax Hotline benefits are available to the individual enrolled and his/her dependents as defined by the most current IRS code.

9. Disclaimer

Tax Advice

Tax Hotline is pleased to answer your tax questions based on the information you provide. Inadequate or incorrect information provided by the member to Tax Hotline may lead to an incorrect answer for which Tax Hotline cannot be held responsible. You, the member, are responsible for providing accurate information and/or documentation to Tax Hotline.

Tax Hotline makes every effort to keep abreast of changes in tax law but is not responsible for inconsistent interpretations of the tax code by the IRS and/or tax courts regarding specific tax matters. Advice limited to personal federal taxation.

Tax Return Preparation

Tax Hotline guarantees to provide professional, accurate, error-free tax returns, taking advantage of every allowable deduction and tax credit. If Tax Hotline makes an error in the preparation of your tax return, Tax Hotline will pay penalties and interest caused by such error under the following terms and conditions:

A) Tax Hotline will reimburse you, after you pay the IRS, for the amount of the penalty and interest paid by you that you would otherwise not have been required to pay, due to

either of the following three situations in connection with your membership and use of the Tax Hotline program, but only if you meet all of the conditions described in below:

1. The penalties and/or interest are assessed against you by the IRS for a tax return and are due solely to an arithmetic error made by Tax Hotline, and not to an incorrect entry of data or any other reason; or
2. The penalties and/or interest assessed against you by the IRS are due solely to incorrect written advice provided to you by Tax Hotline and your reliance on that written advice results in your payment of a penalty and/or interest to the IRS. (This excludes any verbal communication with you by telephone or otherwise in connection with these services.)
3. The penalties and/or interest are assessed against you by the IRS for a tax year return due solely to an error made by Tax Hotline in the preparation of your tax return that results in your payment of a penalty and/or interest to the IRS when Tax Hotline prepared and signed your tax return.

(B) Tax Hotline will only pay the penalties and interest described above in Section (A) above, if all of the following conditions are met:

1. The penalty or interest must *not* be due to an incorrect entry of data by you or any third party (including through any automated tax data import feature). The penalty or interest must not be due to your failure to follow instructions given to you by Tax Hotline, your failure to correct and resolve errors identified by Tax Hotline, a claim by you for an improper or unsupported deduction, a failure to report income, your failure to provide all necessary information to Tax Hotline, or any other reason outside the control of Tax Hotline.
2. You notified Tax Hotline at Attn: 2340 South Arlington Heights Rd., Suite 310, Arlington Heights, Illinois, 60005, within 30 days after you learned of the mistake or received a notice from any tax authority regarding your tax return. In addition, you sent Tax Hotline complete documentation of the penalty and interest including all correspondence to and from each tax authority, a copy of your tax returns as filed with each tax authority, proof that you paid the penalty and/or interest, and any other relevant information Tax Hotline reasonably requests.
3. You took any action reasonably requested by Tax Hotline, including filing an amended tax return if necessary, to limit any further penalties and interest from accruing.
4. The penalty and interest was for a return filed before its due date, or if the filing date is properly extended, before its extended due date. If you filed your return late, Tax Hotline will not pay interest from the due date of the return to the date you actually filed your return.
5. You have complied with all terms and conditions of this Agreement, and you have not intentionally provided any incorrect or false information in connection with your tax return.
6. You were a member in good standing with Tax Hotline or one of its affiliated programs at the time the return was prepared, and you have paid the applicable

fee, if any, to Tax Hotline for preparation of your tax return(s) at the time of the initial filing or printing of your tax return.

7. The penalty or interest must not be based upon incorrect advice you receive from Tax Hotline that you knew was incorrect at the time you filed your return.

In no event will Tax Hotline reimburse you for more than an aggregate of the interest and penalties owed to the IRS based upon all tax returns you filed for the tax year. THIS STATES TAX HOTLINE'S ENTIRE OBLIGATION AND LIABILITY, AND YOUR SOLE AND EXCLUSIVE REMEDY FOR ANY ERRORS IN YOUR RETURN CAUSED BY TAX HOTLINE.

10. Arbitration, Governing Law and Forum Disputes

Unless expressly stated to the contrary elsewhere, all legal issues arising from or related to the use of the Services shall be construed in accordance with, and all questions with respect thereto shall be determined by, the laws of the State of Illinois applicable to contracts entered into and wholly to be performed within said state. Any controversy or claim arising out of or relating to these Terms and Conditions or any user's use of the Services shall be settled by binding arbitration in accordance with the commercial arbitration rules of the American Arbitration Association. Any such controversy or claim shall be arbitrated on an individual basis, and shall not be consolidated in any arbitration with any claim or controversy of any other party. The arbitration shall be conducted in Chicago, Illinois and judgment on the arbitration award may be entered into in any state or federal court in Illinois having jurisdiction thereof. Any party seeking temporary or preliminary injunctive relief may do so in any state or federal court in Illinois having jurisdiction thereof. Except as set forth above, the state and federal courts of Illinois shall be the exclusive forum and venue to resolve disputes arising out of or relating to these Terms and Conditions or any user's use of the Services. By using the Services and thereby agreeing to these Terms and Conditions, users consent to personal jurisdiction and venue in the state and federal courts in Illinois with respect to all such disputes.

11. Changes in Terms and Conditions and Changes in Products and Services

Tax Hotline reserves the right to modify its Services from time to time, for any reason, and without notice, including the right to terminate the Services. Tax Hotline reserves the right to modify these Terms and Conditions from time to time, without notice. Please review the Terms and Conditions on our website www.taxhotline.net from time to time so you will be apprised of any changes.

12. Merger

These Terms and Conditions constitute the entire agreement between the parties with respect to the subject matter contained herein and supersedes any other agreement, proposals and communications, written or oral, between Tax Hotline's representations and you with respect to the subject matter hereof; except that any other terms and conditions located on any individual Tax Hotline web site or in connection with its Services are incorporated herein by reference to the extent they do not conflict with these Terms and Conditions.

13. Non-waiver and Separability

Tax Hotline' failure to exercise any right or provision of these Terms and Conditions shall not constitute a waiver of such right or provision. If a court of competent jurisdiction holds any provision of these Terms and Conditions to be invalid, the parties nevertheless agree that the court should endeavor to give effect to the parties' intentions as reflected in the provision, and agree that the other provisions of these Terms and Conditions remain in full force and effect.

14. Relationship of Parties

You acknowledge and agree that you and Tax Hotline are independent contractors under these Terms and Conditions, and nothing herein shall be construed to create a partnership, joint venture, agency, or employment relationship. Neither party pursuant to these Terms and Conditions has authority to enter into agreements of any kind on behalf of the other and neither party shall be considered the agent of the other. You agree not to market the services of Tax Hotline or represent the services offered in any Tax Hotline program without the express written authorization of Tax Hotline.

15. Successors and Assigns Bound

Without in any way limiting the prohibition on your resale, assignment, sublicensing, or other transfer of rights or obligations, these Terms and Conditions shall be binding upon and inure to the benefit of the parties hereto and their respective heirs, successors, and assigns.

16. Termination; Survival

These Terms and Conditions shall continue in effect for as long as you use the Services, unless specifically terminated earlier by Tax Hotline. All provisions of these Terms and Conditions which impose obligations continuing in their nature shall survive termination of these Terms and Conditions.

17. Violations of Terms and Conditions

Should you violate these Terms and Conditions or any other rights of Tax Hotline, Tax Hotline reserves the right to pursue any and all legal and equitable remedies against you, including, without limitation, terminating your enrollment in the Program.

Accepted this _____ day of _____ 2012.

Tax Hotline

By: _____

2340 S. Arlington Heights. Rd.
Suite 310
Arlington Heights, IL 60005
Tel: 847/690-9890 Fax: 847/718-9584

Client Signature

Name

Address

City/State/Zip

Telephone/Fax/Email

Program & ID No.: _____



Tax Preparation

Billing Information:

First and Last Name

Company Name

Address

City State Zip

Phone Fax

Email

Shipping Information:

First and Last Name

Company Name

Address

City State Zip

Phone Fax

Email

Mark if Billing Information is the same as Shipping Information:

Tax Preparer: _____

Total amount due: _____

How to pay: Visa MasterCard Discover Card
 Check enclosed (please make payable to TaxHotline, Inc.)

Credit Card # _____ Exp. Date _____
CVV Code _____

Name on card _____

Authorizing Signature _____